

CATCHER

可成科技(Catcher Technology)

2014 第二季營運成果說明

投資人關係 2014/08/11

免責聲明

This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects” , “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.



2014 2Q財務概況



集團合併損益表(2014 Q2 vs. 2014 Q1)

(In NTD mn)	2Q14		1Q14		q-q
	Amount	%	Amount	%	
營業收入	13,319	100.0%	10,416	100.0%	27.9%
營業毛利	6,557	49.2%	4,303	41.3%	52.4%
營業費用	1,399	10.5%	1,095	10.5%	27.8%
營業淨利	5,157	38.7%	3,208	30.8%	60.8%
稅前淨利	5,436	40.8%	3,859	37.0%	40.9%
稅後淨利	3,644	27.4%	2,984	28.6%	22.1%
基本每股盈餘	\$4.84		\$3.97		\$0.87
EBITDA	6,664	50.0%	4,664	44.8%	42.9%

• EBITDA = 營業淨利 + 折舊 + 攤銷

• 基本每股盈餘計算基準以2014年第二季加權平均流動股數750,501仟股



集團合併損益表(2014 Q2 vs. 2013 Q2)

(In NTD mn)	2Q14		2Q13		y-y
	Amount	%	Amount	%	
營業收入	13,319	100.0%	10,460	100.0%	27.3%
營業毛利	6,557	49.2%	4,652	44.5%	40.9%
營業費用	1,399	10.5%	1,025	9.8%	36.5%
營業淨利	5,157	38.7%	3,627	34.7%	42.2%
稅前淨利	5,436	40.8%	4,866	46.5%	11.7%
稅後淨利	3,644	27.4%	3,636	34.8%	0.2%
基本每股盈餘	\$4.84		\$4.84		\$0.00
EBITDA	6,664	50.0%	4,828	46.2%	38.0%

• EBITDA = 營業淨利 + 折舊 + 攤銷

• 基本每股盈餘計算基準以2014年第二季加權平均流動股數750,501仟股



集團合併損益表 (1H14)

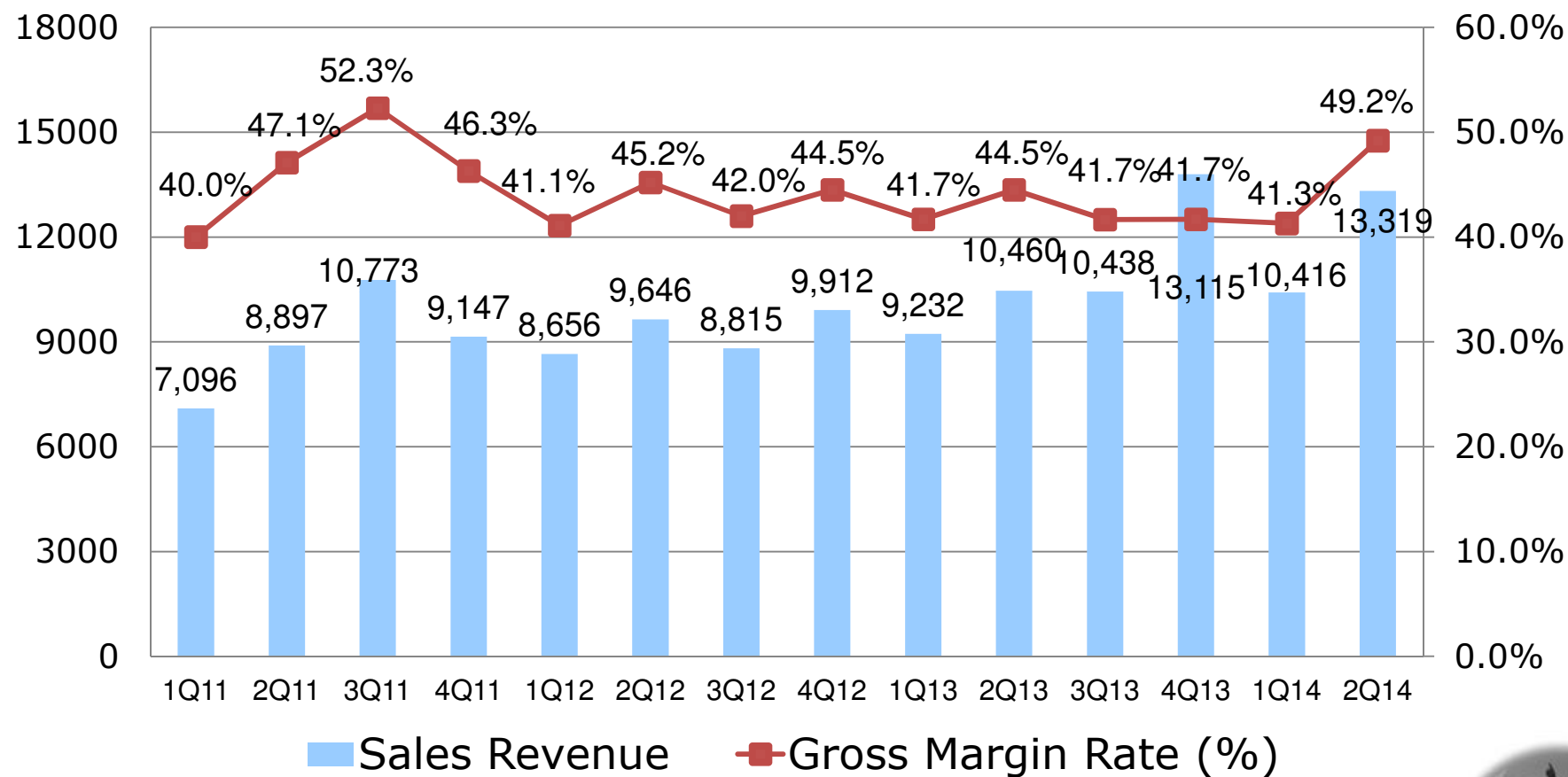
(In NTD mn)	1H14		1H13		y-y
	<i>Amount</i>	%	<i>Amount</i>	%	
營業收入	23,735	100.0%	19,692	100%	20.5%
營業毛利	10,860	45.8%	8,504	43.2%	27.7%
營業費用	2,495	10.5%	1,947	9.9%	28.1%
營業淨利	8,366	35.2%	6,557	33.3%	27.6%
稅前淨利	9,295	39.2%	9,516	48.3%	(2.3%)
稅後淨利	6,627	27.9%	7,558	38.4%	(12.3%)
基本每股盈餘	\$8.81		\$10.07		-\$1.26



營業收入(季)X毛利率

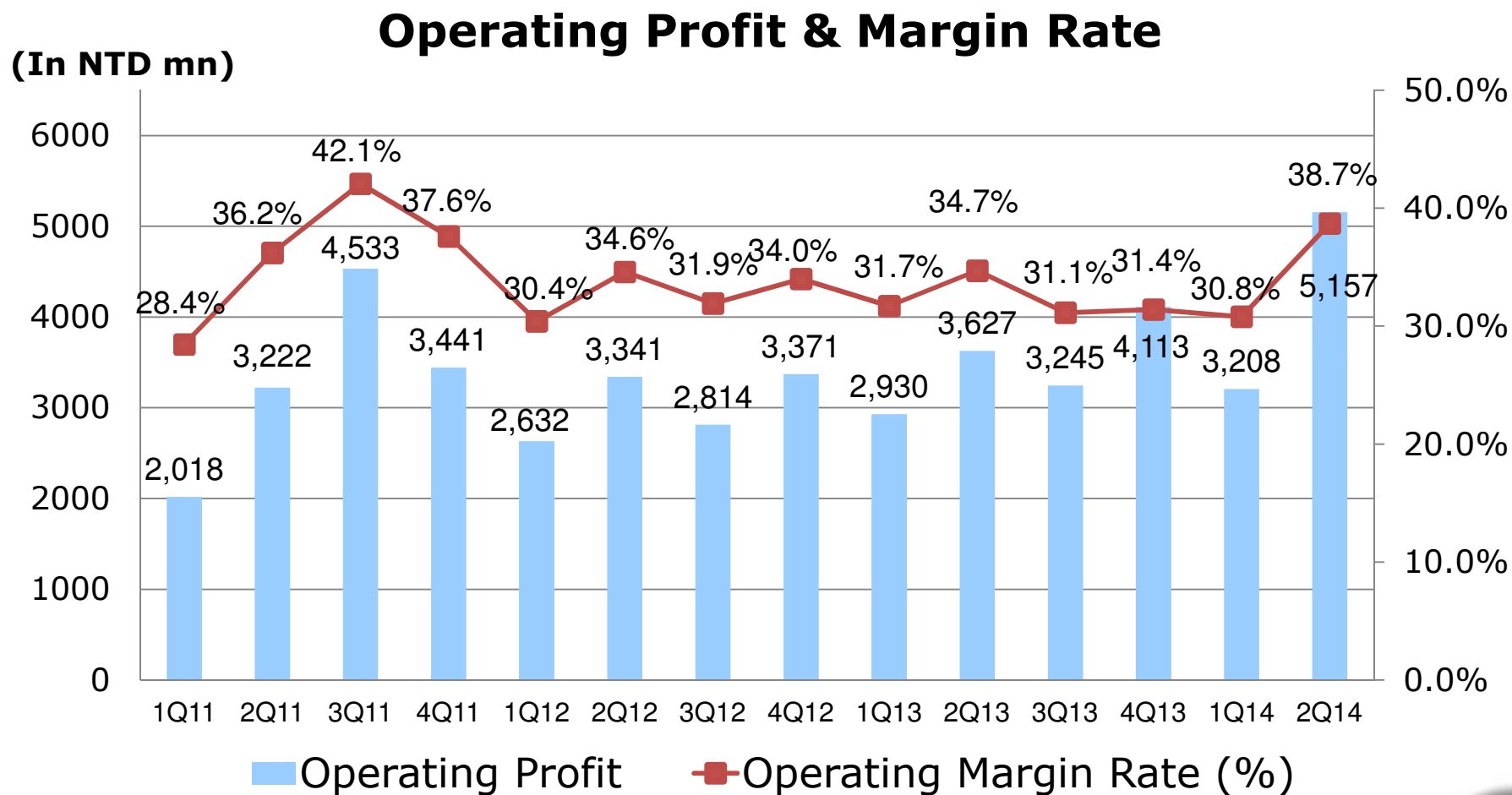
(In NTD mn)

Revenue x Gross Margin Rate

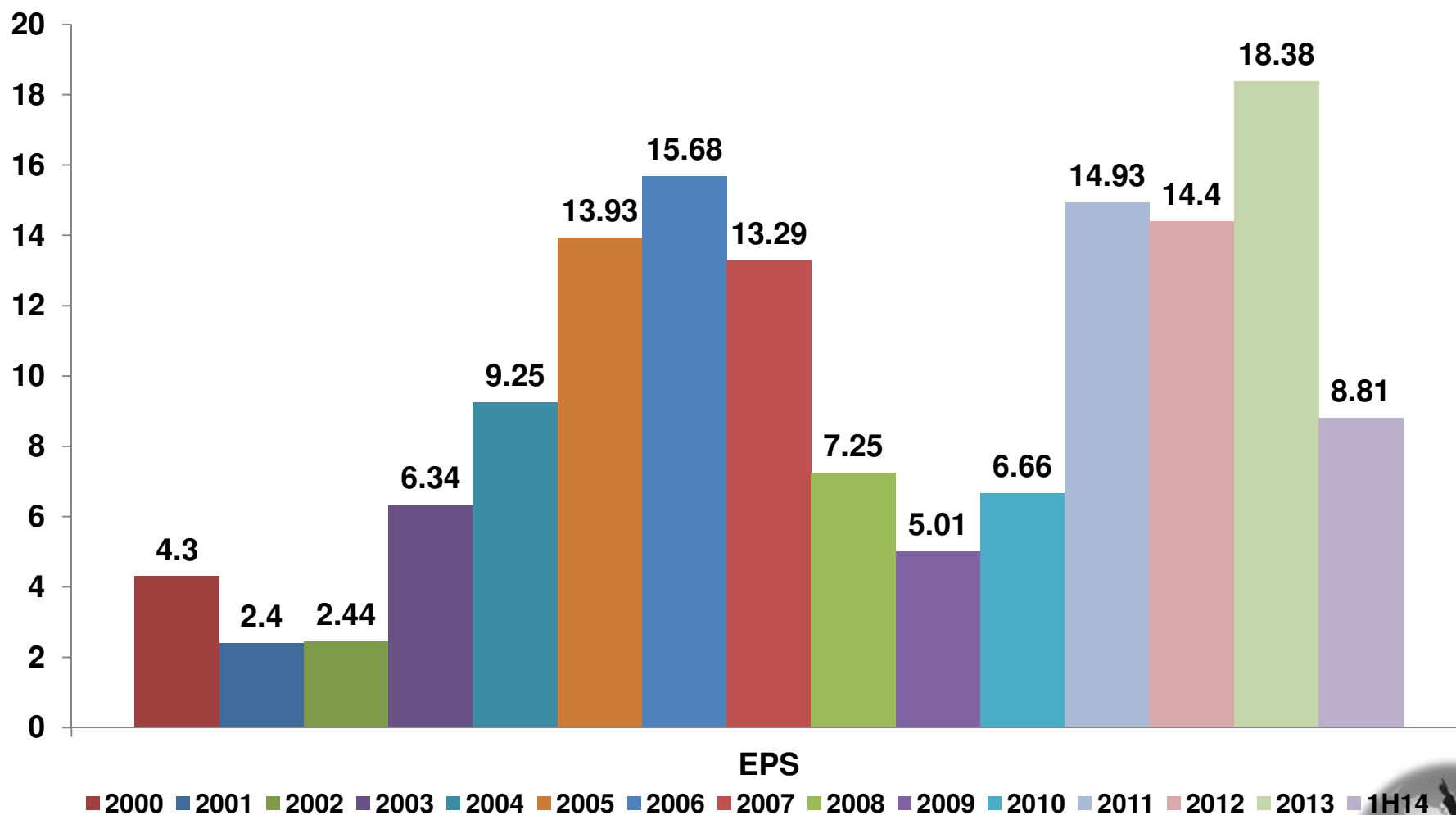


營業淨利&營業毛利率

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2000-2014H1 基本每股盈餘趨勢



集團合併資產負債表

(In NTD mn)

	2Q14		1Q14		2Q13	
總資產	105,124	100%	104,848	100%	99,749	100%
現金及約當現金	38,901	37%	39,878	38%	34,408	34%
流動資產	63,113	60%	64,005	61%	60,640	61%
固定資產	34,213	33%	35,460	34%	33,215	33%
總負債	27,210	26%	26,924	26%	32,478	33%
流動負債	25,353	24%	26,810	26%	32,350	32%
長期負債	1,856	2%	115	0%	128	0%
股東權益總計	77,740	74%	77,748	74%	67,108	67%
負債及股東權益總計	105,124	100%	104,848	100%	99,749	100%
每股淨值	103.4		103.6		\$89.4	

•每股淨值以2014年上半年加權平均流動股數752,135仟股為計算基準



現金流量表

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(In NTD mn)

	2014 H1	2013 H1
期初現金	39,378	45,400
營業活動之現金流入	6,086	9,589
資本支出	(4,981)	(7,099)
短期&長期借款	(5,248)	(13,293)
其他	3,666	(189)
期末現金	38,901	34,408
EBITDA	11,329	8,962
自由現金流量	1,105	2,490

* EBITDA = 營業淨利 + 折舊 + 攤銷

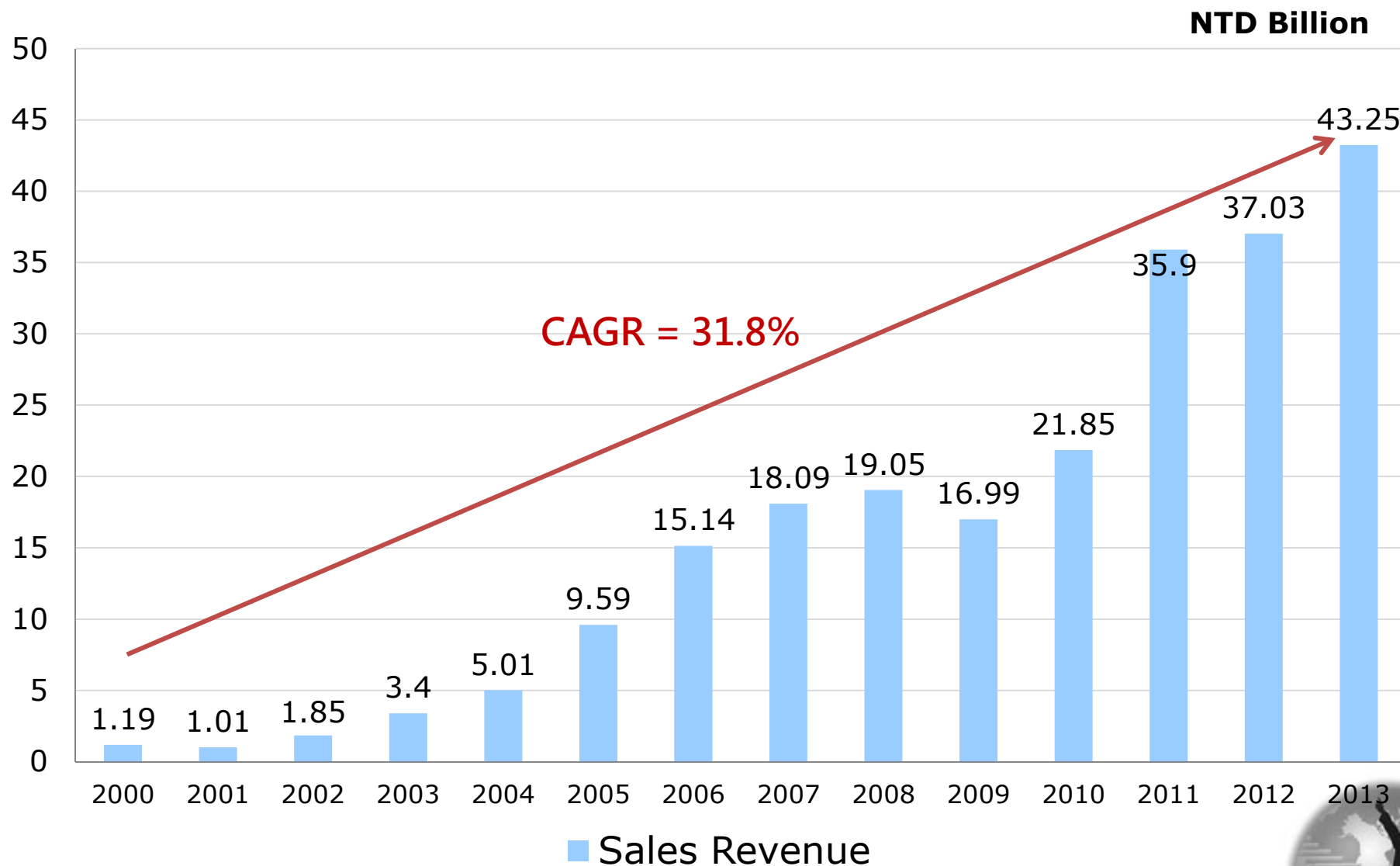
*自由現金流量 = 營業活動之現金流入 - 資本支出



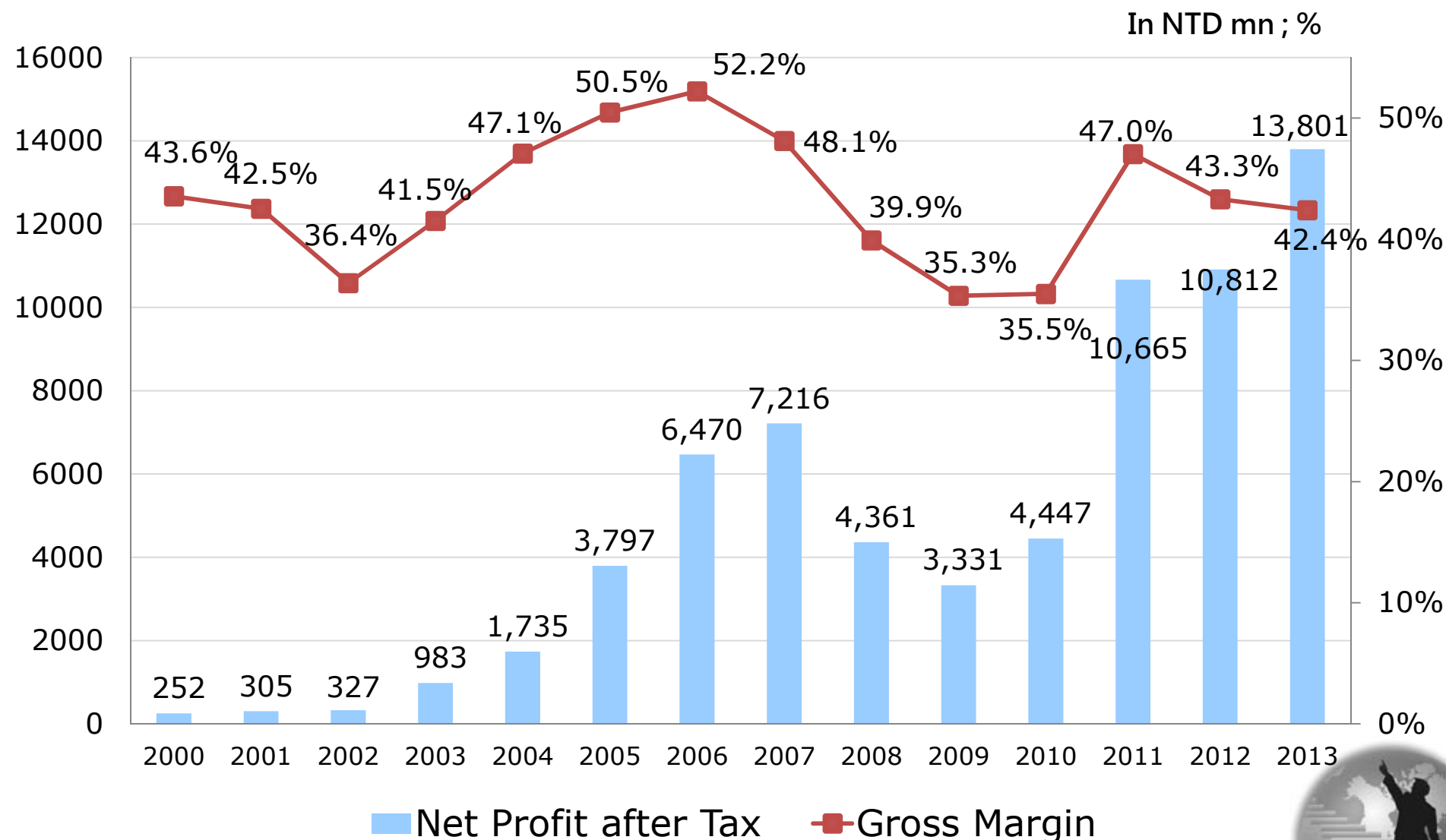
參考附錄



營收成長 (2000 ~ 2013)



毛利率 & 稅後淨利 (2000~ 2013)



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